The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## FORM D

## OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity					
CIK (Filer ID Number)	Previous Names	X None	Entity Type		
0001559432			Corporation		
Name of Issuer			X Limited Partnership		
MorningStar Partners, L.P.					
Jurisdiction of Incorporation/Organization			Limited Liability Company		
DELAWARE		General Partnership			
Year of Incorporation/Organizat	tion		Business Trust		
X Over Five Years Ago			Other (Specify)		
Within Last Five Years (Spec	cify Year)				
Yet to Be Formed	,				
2. Principal Place of Business	and Contact Information				
Name of Issuer					
MorningStar Partners, L.P.					
Street Address 1		Street Address 2	Street Address 2		
400 WEST 7TH STREET					
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer		
FORT WORTH	TEXAS	76102	817-334-7800		
3. Related Persons					
Last Name	First Name		Middle Name		
MorningStar Oil & Gas, LLC	N/A				
Street Address 1	Street Address 2				
400 West 7th Street					
City	State/Province/Country		ZIP/PostalCode		
Fort Worth	TEXAS		76102		
Relationship: X Executive Office	er Director Promoter				
Clarification of Response (if Nec	cessary):				
General Partner of Issuer					

Agriculture	Health Care Retailing					
Banking & Financial Services	Biotechnology					
Commercial Banking	Health Insurance Technology					
Insurance	Hospitals & Physicians Computers					
Investing						
Investment Banking	Pharmaceuticals Telecommunications					
Pooled Investment Fund	Other Health Care Other Technology					
Is the issuer registered as	Manufacturing Travel					
an investment company under the Investment Company	Real Estate Airports					
Act of 1940?	Commercial Lodging & Conventions					
YesNo	Construction Tourism & Travel Services					
Other Banking & Financial Services	□ □ □ □					
	Other Travel					
Business Services	Residential					
Energy	Other Real Estate					
Coal Mining	Office Real Estate					
Electric Utilities						
Energy Conservation						
Environmental Services						
X Oil & Gas						
Other Energy						
5. Issuer Size						
	Annual Net Annual Value Danua					
Revenue Range OR  No Revenues						
\$1 - \$1,000,000	No Aggregate Net Asset Value					
\$1,000,001 - \$5,000,000	☐\$1 - \$5,000,000 ☐\$5,000,001, \$35,000,000					
\$5,000,001 - \$25,000,000	\$5,000,001 - \$25,000,000					
\$25,000,001 - \$23,000,000						
Over \$100,000,000	☐ \$50,000,001 - \$100,000,000					
X Decline to Disclose	Over \$100,000,000					
	Decline to Disclose					
Not Applicable	Not Applicable Not Applicable					
6. Federal Exemption(s) and Exclusion(s)	Claimed (select all that apply)					
	X Investment Company Act Section 3(c)					
	Section 3(c)(1) X Section 3(c)(9)					
Rule 504(b)(1) (not (i), (ii) or (iii))						
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)					
Rule 504 (b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)					
Rule 504 (b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)					
X Rule 506(b)	Section 3(c)(5) Section 3(c)(13)					
Rule 506(c)						
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)					
	Section 3(c)(7)					
7. Type of Filing						
_	Triest Sale Vet to Occur					
X New Notice Date of First Sale 2019-08-28	E Hrist Sale Yet to Occur					
Amendment						

Does the Issuer intend this offering to last more than one year?	es X No	
9. Type(s) of Securities Offered (select all that apply)		
Equity     Debt     Option, Warrant or Other Right to Acquire Another Security     Security to be Acquired Upon Exercise of Option, Warrant or Other Facquire Security	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Right to Other (describe)	
10. Business Combination Transaction		
Is this offering being made in connection with a business combination to exchange offer?	transaction, such as a merger, acquisition Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USD		
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
Street Address 1	Street Address 2	ND/D 1 10 1
City State(s) of Solicitation (select all that apply) Check "All States" or check individual States	State/Province/Country Z  Foreign/non-US	ZIP/Postal Code
13. Offering and Sales Amounts		
Total Offering Amount \$25,000,000 USD or Indefinite  Total Amount Sold \$16,095,000 USD  Total Remaining to be Sold \$8,905,000 USD or Indefinite  Clarification of Response (if Necessary):		
14. Investors		
☐ such non-accredited investors who already have invested in the offer	be sold to persons who do not qualify as accredited investors, enter the	
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders fees check the box next to the amount.	expenses, if any. If the amount of an expenditure is not known, provide	de an estimate and
Sales Commissions \$0 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offering that has been executive officers, directors or promoters in response to Item 3 above. It		
\$0 USD Estimate		
Clarification of Response (if Necessary):		
Signature and Submission		
Please verify the information you have entered and review the Ternotice.	ms of Submission below before signing and clicking SUBMIT bel	low to file this

In submitting this notice, each issuer named above is:

Terms of Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
MorningStar Partners, L.P.	/s/ Vaughn O. Vennerberg II	Vaughn O. Vennerberg II	President of General Partner	2019-09-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.